



Press release

Marseille, November 25, 2015

Onet acquires EPM, Inc. and completes its first transaction in the US market

Onet is continuing its international expansion through its newly formed subsidiary Onet North America (ONA), which has completed its first transaction in the USA: the acquisition of EPM, a nuclear engineering company headquartered in Boston, Massachusetts. The agreement was signed on October 8, 2015.

EPM is a nuclear industry leader in fire safety that offers prevention, compliance and inspection services. Backed by a workforce of more than 90 employees, EPM performs work on power plants across North America and on certain Asian sites. This initial acquisition in the US market, carried out by newly formed subsidiary Onet North America, cements the Onet's international growth strategy.

EPM provides a comprehensive range of high-quality solutions to assist clients in fire protection, as well as the analysis and management of risks specific to nuclear power plants. In addition, EPM has developed an array of proprietary software programs designed to optimize engineering processes and analyze strategic functions at nuclear installations, in the various operational phases. This acquisition shall accelerate the development of synergies within Onet's network of business activities across the world.

"The US market sets the global benchmark in many industries, including the nuclear sector, in much the same way as the French market. Being a global leader and a reference requires an active presence in this market where the acquisition of EPM positions us with a highly experienced, quality team – the key to success. Together we will also be able to channel the full potential of this international business by offering our solutions to other highly regulated industries" said Denis Gasquet, CEO of Onet.

The acquisition forms part of the Group's strategy, which seeks to develop expertise with high added value and platforms that reach critical size in new regions outside France.

This is Onet's second large-scale transaction, following the acquisition of Seralia in August 2014, which enabled the Group to consolidate its operations in Spain, where the Group now generates more than €100m in revenue and continues to grow rapidly.

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About Onet, a services and engineering group

Onet brings together several different business lines:

- **Cleaning and services, logistics and airport services**

(revenue: €988 million)

- **Engineering and nuclear services**

(revenue: €242 million*)

- **Security and reception**

(revenue: €186 million)

- There are two additional business lines: Human Resources with Axxis Resources and cleaning materials and products with Prodim.

Global revenue in 2014: €1,466 billion. 61,000 employees as of December 31, 2014 in more than 470 locations in France and eight other countries.

**revenue excluding exceptional items*

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